

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:	§	Chapter 11
	§	
BFN Operations LLC, et. al.,	§	Case No.: 16 - 32435
	§	
Debtors.	§	(Jointly Administered)

NOTICE OF CHAPTER 11 BANKRUPTCY FILINGS

TO: ALL CREDITORS, EMPLOYEES, AND OTHER INTERESTED PARTIES

COMMENCEMENT OF CASES: On June 17, 2016 (the “**Petition Date**”), BFN Operations LLC, d/b/a Zelenka Farms; BFN Properties LLC, BFN Property Management LLC, BFN Holdings LLC, and BFN Investment Holdings LLC, all debtors and debtors-in-possession (collectively, the “**Debtors**”) in the above-captioned chapter 11 cases, filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101 *et seq.* (the “**Bankruptcy Code**”) in the United States Bankruptcy Court for the Northern District of Texas, Dallas Division. An order for relief has been entered as to each of the Debtors:

BFN Operations LLC	Case No. 16-32435-bjh-11
BFN Properties LLC	Case No. 16-32437-bjh-11
BFN Holdings LLC	Case No. 16-32438-bjh-11
BFN Property Management LLC	Case No. 16-32439-bjh-11
BFN Investment Holdings LLC	Case No. 16-32440-bjh-11

This notice has important information about the case for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines. Read this notice carefully.

CREDITORS MAY NOT TAKE CERTAIN ACTIONS: A creditor is anyone who is owed money or property by one or more of the above Debtors. The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor’s property without first seeking court permission. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone or otherwise. A creditor who is considering taking action against one of the Debtors or property of the Debtors should review Section 362 of the Bankruptcy Code, which imposes the automatic stay, and may wish to seek legal advice. The staff of the Clerk of the Court is not permitted to give legal advice. Be advised that the bankruptcy court may penalize creditors who take action against one of the Debtors without first obtaining permission from the court by imposing actual or punitive damages and attorney fees for violation of the automatic stay.

MEETING OF CREDITORS: A meeting of creditors in accordance with Bankruptcy Code § 341(a) will be held on July 26, 2016 at 1:00 P.M. at 1100 Commerce Street, Room 524, Dallas, Texas 75242. If you intend to attend this meeting, please do not arrive before 12:30 P.M., as the room will be in use for other matters.

FIRST-DAY PLEADINGS/ORDERS: Following a hearing on June 20, 2016 (the “**First-Day Hearing**”), the Bankruptcy Court entered orders granting various forms of relief to the Debtors. These orders, the pleadings on which they are based, and all other pleadings in this case are available on the Debtors’ website at www.upshotservices.com/ZelenkaFarms or on the Bankruptcy Court’s website at <https://ecf.txnb.uscourts.gov/>. You can request any pleading you need from (i) the proposed noticing agent at: UpShot Services LLC, 8269 E. 23rd Avenue, Suite 275, Denver, Colorado, 80238, 855-812-6112 (toll-free), (ZelenkaFarmsInfo@upshotservices.com) or (ii) counsel for the Debtors at: Gardere Wynne Sewell LLP, c/o

Mark C. Moore, 1601 Elm Street, Suite 3000, Dallas, Texas 75201.

SOME OF THE ORDERS ENTERED FOLLOWING THE FIRST-DAY HEARING MAY AFFECT YOUR RIGHTS. YOU SHOULD READ THE PLEADINGS CAREFULLY AND DISCUSS THEM WITH YOUR ATTORNEY, IF YOU HAVE ONE IN CONNECTION WITH THESE CHAPTER 11 CASES. IF YOU DO NOT HAVE AN ATTORNEY, YOU MAY WISH TO CONSULT WITH ONE.

PROOF OF CLAIM: A proof of claim is a signed statement describing a creditor's claim. In the coming days and/or weeks, each of the Debtors will file a schedule of creditors pursuant to Federal Rule of Bankruptcy Procedure 1007. You may review the schedules at the bankruptcy clerk's office or online at www.upshotservices.com/ZelenkaFarms. Your claim will be allowed in the amount scheduled unless (a) your claim is designated as disputed, contingent or unliquidated; (b) you file a proof of claim in a different amount; or you receive another notice. If your claim is listed on the schedules, and is not indicated as disputed, contingent, or unliquidated, you may — but are not required to — file a proof of claim. **If your claim is not listed on the schedules, or is listed as disputed, contingent, or unliquidated as to amount and you wish to participate in these cases, including voting on the plan or being paid on your claim, you must file a proof of claim.** If you choose to rely on the schedules, it is your responsibility to determine that the claim is listed accurately. A CREDITOR WHO FAILS TO FILE A PROOF OF CLAIM ON OR BEFORE THE DEADLINE LISTED BELOW MAY BE BARRED FROM ASSERTING ITS CLAIMS AGAINST THE DEBTORS. Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, which consequences that a lawyer can explain.

For your convenience, an Official Bankruptcy Form No. B410 proof of claim is enclosed with this notice. Proof of claim forms may also be obtained from the Clerk of the United States Bankruptcy Court, Earle Cabell Federal Building, 1100 Commerce St., Rm. 1254 Dallas, TX 75242-1496, from the court's website at www.txnb.uscourts.gov/forms/ or from the Debtors' informational website: <http://www.upshotservices.com/zelenkafarms>.

DEADLINE AND METHOD FOR FILING PROOFS OF CLAIM: A deadline for filing Proofs of Claim in this case has been set for **OCTOBER 24, 2016** for all non-governmental creditors.

Should you wish to file a Proof of Claim in these cases, you may do so by mail, messenger, or overnight courier to:

Zelenka Farms Claims Processing,
c/o UpShot Services LLC,
8269 E. 23rd Avenue, Suite 275
Denver, CO 80238

If you file a proof of claim, it must indicate which of the Debtors against which you assert a claim. If you assert the same claim against more than one of the Debtors, you should file a separate proof of claim as to each Debtor against which you assert a claim. Additionally, if you assert different claims, based on different facts and circumstances, against different Debtors, you should complete a separate proof of claim for each claim you assert.

FILING A CHAPTER 11 BANKRUPTCY CASE: Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business. Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan.

ADDITIONAL INFORMATION ABOUT THE BANKRUPTCY CASES MAY BE OBTAINED AT www.upshotservices.com/ZelenkaFarms OR BY CALLING, TOLL-FREE, 855-812-6112.