

STORCH AMINI & MUNVES PC

A New York Professional Corporation

Jeffrey Chubak
Member NY & NJ Bars

e-mail: jchubak@samlegal.com
direct: 212.497.8247

September 15, 2016

Creditors of Premier Exhibitions, Inc. and its Debtor subsidiaries

Re: Notice of Deadline to File Proofs of Claim Against Premier Exhibitions, Inc. and its Debtor Subsidiaries

Dear Sir or Madam:

We represent the Official Committee of Unsecured Creditors (the "Committee") of Premier Exhibitions, Inc. and certain of its subsidiaries, namely, RMS Titanic, Inc., Premier Exhibitions Management, LLC, Premier Exhibitions International, LLC, Premier Exhibitions NYC, Inc., Premier Merchandising, LLC, Dinosaurs Unearthed Corp., and Arts and Exhibitions International, LLC (together, the "Debtors"), each of which commenced a chapter 11 bankruptcy case in the United States Bankruptcy Court for the Middle District of Florida (Jacksonville Division) on June 14, 2016 (the "Petition Date").

After the Petition Date, you may have received a "Notice of Chapter 11 Bankruptcy Case," among other things, identifying **October 24, 2016** as the general deadline for creditors to file proofs of claim against the Debtors and **December 9, 2016** as the deadline for governmental units (as defined in section 101(27) of the Bankruptcy Code) to file proofs of claim against the Debtors (as applicable, the "Bar Date").

We write to notify you that all persons wishing to assert a claim against any of the Debtors that arose prior to the Petition Date must complete a proof of claim form and file it with the Bankruptcy Court by the Bar Date. A blank form is enclosed, and additional copies can be found at the Committee's restructuring website, <http://www.upshotservices.com/premiercommittee> (the "Restructuring Website") (click on "Creditors' Committee Announcements"). A completed and signed proof of claim may be filed by delivering a copy of the same, together with all supporting documentation, via first class mail, overnight delivery, or hand delivery, so that it is **actually received** by the Bar Date at the following address:

United States Bankruptcy Court for the Middle District of Florida
Attn: Bankruptcy Clerk
300 North Hogan Street, Suite 3-350
Jacksonville, Florida 32202

September 15, 2016

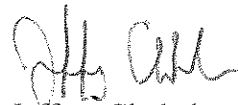
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Proofs of claim may **not** be delivered by fax or e-mail. Any person wishing to receive a date-stamped copy of its proof of claim should include a photocopy of the same and a self-addressed, stamped envelope together with its original proof of claim.

Any creditor that fails to file a proof of claim with the Bankruptcy Court by the applicable Bar Date may be barred from asserting such claim against the Debtors, voting on any chapter 11 plan filed in the Debtors' cases on account of such claim, or receiving a distribution on account of such claim.

Please refer to the Restructuring Website for updates and additional information concerning the Debtors' chapter 11 bankruptcy cases, and to submit inquiries to the Committee's counsel concerning this notice and the Debtors' cases. Copies of all documents filed in the Debtors' chapter 11 bankruptcy cases can be found at the Restructuring Website as well. Please note the Committee's counsel is not permitted to give you legal advice. Creditors may wish to consult an attorney regarding any matters not covered by this notice.

Very truly yours,

A handwritten signature in black ink, appearing to read "Jeffrey Chubak", written in a cursive style.

Jeffrey Chubak

Enclosure

Fill in this information to identify the case:

Debtor 1 _____
Debtor 2 _____
(Spouse, if filing)
United States Bankruptcy Court for the: _____ District of _____
Case number _____

Official Form 410 Proof of Claim

04/16

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. **Do not send original documents;** they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1. Who is the current creditor?

Name of the current creditor (the person or entity to be paid for this claim) _____
Other names the creditor used with the debtor _____

2. Has this claim been acquired from someone else?

No
 Yes. From whom? _____

3. Where should notices and payments to the creditor be sent?

Where should notices to the creditor be sent?

Where should payments to the creditor be sent? (if different)

Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)

Name _____

Name _____

Number _____ Street _____

Number _____ Street _____

City _____ State _____ ZIP Code _____

City _____ State _____ ZIP Code _____

Contact phone _____

Contact phone _____

Contact email _____

Contact email _____

Uniform claim identifier for electronic payments in chapter 13 (if you use one):

4. Does this claim amend one already filed?

No
 Yes. Claim number on court claims registry (if known) _____

Filed on _____
MM / DD / YYYY

5. Do you know if anyone else has filed a proof of claim for this claim?

No
 Yes. Who made the earlier filing? _____

Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. **Do you have any number you use to identify the debtor?** No
 Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: ____ _

7. **How much is the claim?** \$ _____ **Does this amount include interest or other charges?**
 No
 Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. **What is the basis of the claim?** Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.
Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).
Limit disclosing information that is entitled to privacy, such as health care information.

9. **Is all or part of the claim secured?** No
 Yes. The claim is secured by a lien on property.

Nature of property:

Real estate. If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.

Motor vehicle

Other. Describe: _____

Basis for perfection: _____

Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)

Value of property: \$ _____

Amount of the claim that is secured: \$ _____

Amount of the claim that is unsecured: \$ _____ (The sum of the secured and unsecured amounts should match the amount in line 7.)

Amount necessary to cure any default as of the date of the petition: \$ _____

Annual Interest Rate (when case was filed) _____ %

Fixed
 Variable

10. **Is this claim based on a lease?** No
 Yes. **Amount necessary to cure any default as of the date of the petition.** \$ _____

11. **Is this claim subject to a right of setoff?** No
 Yes. Identify the property: _____

12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

No

Yes. Check one:

Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).

Up to \$2,850* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).

Wages, salaries, or commissions (up to \$12,850*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).

Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).

Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).

Other. Specify subsection of 11 U.S.C. § 507(a)() that applies.

Amount entitled to priority

\$ _____

\$ _____

\$ _____

\$ _____

\$ _____

\$ _____

* Amounts are subject to adjustment on 4/01/19 and every 3 years after that for cases begun on or after the date of adjustment.

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

I am the creditor.

I am the creditor's attorney or authorized agent.

I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date _____
MM / DD / YYYY

Signature

Print the name of the person who is completing and signing this claim:

Name _____
First name Middle name Last name

Title _____

Company _____
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address _____
Number Street

City State ZIP Code

Contact phone _____ Email _____