



# Corporate Restructuring

Focused solely on the needs of companies in bankruptcy, JND CORPORATE RESTRUCTURING is armed with a powerful set of tools, from cutting edge technology to top-of-the-line equipment. This arsenal allows our team to provide exactly the services you need, and nothing you don't. In turn, clients and professionals alike can expect top-notch, responsive customer service and exceptional attention to detail.



## **CREDITOR INQUIRIES & COMMUNICATION**

Our innovative, case-specific chat feature allows for quick & efficient handling of creditor inquiries. Whether connected via computers, tablets or smartphones, creditors can easily communicate with our employees. Or perhaps you need a dedicated team of operators manning a 24/7 phone line? We can do that, too. Either way, we are able to immediately provide creditors with the information they need - while the Debtor's professionals are relieved of this time-consuming task.



## **CLAIMS PROCESSING & ANALYSIS**

We are the first and only claims and noticing agent capable of handling all noticing and claims management functions completely electronically. Counsel and Court willing, we have the ability to administer an entire case without printing a single sheet of paper.



## **DISBURSEMENT SERVICES**

In every bankruptcy, an eventual goal is to disburse funds back to creditors. From initial verification of claims data to W-9 form dissemination and collection, we are fully equipped to handle disbursements - whether it be 10 checks or 10 million. Meanwhile, our secured, online access allows clients to review remaining funds and track payment status at the simple click-of-a-button.



## **NOTICING**

We exclusively employ the use of QR codes, which store 50 times more data than traditional barcodes. Standard on all JND forms, envelopes and notices, QR barcodes enable us to automate more processes and thereby reduce costs to the Debtor's estate.



#### **PUBLIC SECURITIES**

Upon case filing, we will coordinate with counsel and company to determine outstanding issues of publicly-traded securities. From there, we can advise as to proposed solicitation procedures for holders of publicly-traded securities including design of Master Ballots and beneficial holder ballots. We will then customize, coordinate and oversee noticing to holders of public securities, including notification to depositories, banks, brokers and their respective agents.



#### **SCHEDULES & SOFAS**

Every debtor is required to prepare an accurate and timely set of Schedules and SOFAs. Our team of professionals are experts in gathering and interpreting pertinent information having filed thousands and thousands of such forms in past engagements. From there, we utilize the data to generate customized proofs of claim forms for creditors an efficient process which saves the debtor's estate time, money, and headache.



#### **SOLICITATION, BALLOTING & TABULATION**

This is where the proverbial rubber-meets-the-road. Absent an accurate solicitation and tabulation, a debtor's case isn't going anywhere. JND is adept at reviewing solicitation procedures and advising as to best practices. From there, we have the ability to quickly and accurately disseminate, receive and process ballots electronic or otherwise. Thereafter, our team will provide instant tabulation results having received, processed and tabulated ballots based on Plan specifications. And lastly, we are happy to certify final voting results and testify before the Bankruptcy Court, as necessary.

