

VERENGO® SOLAR

A Different Kind of Power Company

Dear Valued Customer,

As you may know, on September 23, 2016, Verengo filed for protection under chapter 11 with the U.S. Bankruptcy Court for the District of Delaware. On March 6, 2017, Verengo took another important step toward its emergence from bankruptcy when it filed its combined disclosure and plan ("Plan"). In connection with the Plan, Crius will be acquiring 100% of the shares of the reorganized Verengo.

If you are one of our over 20,000 customers, have a Verengo solar system installed on your home, have an installation scheduled, or have a service need, our filing is not expected to affect you in any way. Your electricity bill and any system payments you may have will also be unchanged due to our filing or the sale of Verengo to Crius.

Importantly, Verengo's ability to service and support your system will not be affected. All installation, warranty, and customer service functions have continued and are being performed by the same highly trained people that have been serving Verengo customers for years.

While you, as a customer of Verengo, may receive additional notices with respect to the Chapter 11 case, our financial restructuring through this process is not expected to impact you.

Verengo is one of the nation's oldest, most well established, and experienced residential solar companies. We understand how this news may concern you and create many questions. I'm pleased to be able to reassure you that your solar system and home are in good hands.

If you have questions or would like more information, please send us an email at customer_care@verengosolar.com or call 855-839-5147.

Thank you,



Dan Squiller
CEO
Verengo, Inc.