

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF TEXAS
SAN ANTONIO DIVISION**

	§	
	§	
Team Express Distributing, LLC	§	Chapter 11
	§	
Debtor.	§	Case No.: 15-53044
	§	
	§	

**NOTICE OF COMMENCEMENT OF CHAPTER 11 CASE
AND EMERGENCY HEARING ON CERTAIN FIRST-DAY MATTERS**

PLEASE TAKE NOTICE that on December 16, 2015 (the “**Petition Date**”), Team Express Distributing, LLC (the “**Debtor**”), the debtor and debtor-in-possession in the above-captioned case (the “**Bankruptcy Case**”), filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”) in the United States Bankruptcy Court for the Western District of Texas (the “**Court**”).

PLEASE TAKE FURTHER NOTICE that on the Petition Date, in addition to its chapter 11 petition, the Debtor has filed (or will file) the following listed first-day motions and related pleadings (collectively, the “**First-Day Pleadings**”):

1. *Notice of Designation as Complex Chapter 11 Bankruptcy Case* [Docket No. 3];
2. *Emergency Motion for Order Extending Time to File Schedules of Assets and Liabilities and Statements of Financial Affairs* [Docket No. 4];
3. *Emergency Motion for Order (i) Deeming Utilities Adequately Assured of Future Performance; and (ii) Establishing Procedures for Determining Requests for Additional Adequate Assurance Pursuant to Bankruptcy Code Section 366* [Docket No. 6];

4. *Emergency Motion for an Interim and Final Order Authorizing Continued Use of Existing (i) Cash Management System; (ii) Accounts and Business Forms; and (iii) Deposit Practices* [Docket No. 7];

5. *Emergency Motion for Order Authorizing Postpetition Redemption and Honor of Prepetition Gift Cards, Gift Certificates, Customer Deposits, and Returns* [Docket No. 9];

6. *Emergency Motion for Authority to Pay Prepetition Wages and Other Employee-Benefit Claims* [Docket No. 10]; and

7. *Emergency Motion for Interim and Final Orders Authorizing Use of Cash Collateral and Scheduling Final Hearing* [Docket No. 15].

PLEASE TAKE NOTICE that the following matters are set for emergency hearing on **Monday, December 21, 2015 at 10:30 a.m.** before the Honorable Craig A. Gargotta, Chief United States Bankruptcy Judge for the Western District of Texas, at Hipolito F. Garcia Federal Building, United States Courthouse, 615 E. Houston St., Rm. 505., San Antonio, Texas 78205.

PLEASE TAKE FURTHER NOTICE that **your rights may be affected.** You should read the First-Day Pleadings carefully and discuss them with your attorney, if you have one in connection with the Bankruptcy Case. (If you do not have an attorney, you may wish to consult with one).

NOTICE

8. This notice has been provided to: (i) the Office of the United States Trustee for the Western District of Texas; (ii) a consolidated list of the twenty largest unsecured creditors of the Debtor; (iii) counsel to MB Financial Bank, N.A.; (iv) the Internal Revenue Service; (v) the U.S. Securities and Exchange Commission; and (vi) all parties in interest who have requested notice. The Debtor respectfully submits that no further notice of the foregoing is required.

9. The First-Day Pleadings in this Bankruptcy Case and supporting papers are available on the Debtor's website www.upshotservices.com/teamexpress or on the Bankruptcy Court's website at <https://ecf.txwb.uscourts.gov/>. You can request any pleading you need from (i) the proposed noticing agent at: UpShot Services LLC, c/o Travis Vandell, 7808 Cherry Creek South Drive, Suite 112, Denver, Colorado, 80231, 855-812-6112 (toll-free), (TeamExpressInfo@upshotservices.com) or (ii) counsel for the Debtor at: Gardere Wynne Sewell LLP, c/o Karen Oliver, paraprofessional, 1601 Elm Street, Suite 3000, Dallas, Texas 75201 (koliver@gardere.com).

DATED: December 18, 2015

/s/ Marcus A. Helt

Marcus A. Helt (TX 24052187)

Matthew J. Pyeatt (TX 24086609)

GARDERE WYNNE SEWELL LLP

3000 Thanksgiving Tower

1601 Elm Street

Dallas, Texas 75201-4761

Telephone: 214.999.3000

Facsimile: 214.999.4667

mhelt@gardere.com

mpyeatt@gardere.com

**PROPOSED COUNSEL FOR DEBTOR
AND DEBTOR-IN-POSSESSION**

**NOTICE OF COMMENCEMENT OF CHAPTER 11 CASE AND EMERGENCY HEARING ON CERTAIN
FIRST-DAY MATTERS**

- PAGE 3 -

CERTIFICATE OF SERVICE

I hereby certify that, on December 18, 2015, a true and correct copy of the foregoing document was served electronically by the Court's PACER system. Furthermore, I directed UpShot Services LLC, the Debtor's proposed Noticing Agent, to serve the foregoing document(s) *via* the method set forth therein, on the parties named on the notice list(s) attached hereto.

/s/ Matthew J. Pyeatt
Matthew J. Pyeatt

Served via Overnight Delivery

NAME	ADDRESS1	ADDRESS2	ADDRESS3	CITY	STATE	ZIP	COUNTRY
ADLUCENT	ATTN: ACCOUNTING DEPT.	2130 S. CONGRESS AVE.		AUSTIN	TX	78704	
ALL STAR	PO BOX 1356			SHIRLEY	MA	01464	
ALLESON ATHLETIC	2921 BRI HEN TL RD			ROCHESTER	NY	14623	
BEXAR COUNTY TAX ASSESSOR	233 N. PECOS LA TRINIDAD	VISTA VERDE PLAZA BLDG.		SAN ANTONIO	TX	78207	
CHAMPRO	DEPT 8049	PO BOX 5998		CAROL STREAM	IL	60197-5998	
COMBAT	20-5390 CANOTEK RD.			OTTOWA	ON	K1J 1H8	CANADA
DIAMOND SPORTS CO	1880 E SAINT ANDREW PL.			SANTA ANA	CA	92705	
DINGLEY PRESS, LLC	PO BOX 844046			BOSTON	MA	02284	
EASTON SPORTS	7855 HASKELL AVE.			VAN NUYS	CA	91406	
EVOSHIELD	300 COMMERCE BLVD.			ATHENS	GA	30606	
INTERNAL REVENUE SERVICE	CENTRALIZED INSOLVENCY OPERATION	PO BOX 21126		PHILADELPHIA	PA	19114-0326	
JPMORGAN CHASE BANK	ATTN: KATHY SHAHAN	1020 NE LOOP 410		SAN ANTONIO	TX	78209	
JUDSON ISD	8012 SHIN OAK DR.			LIVE OAK	TX	78233	
JUNCTION SOLUTIONS	PO BOX 71658			CHICAGO	IL	60694	
JUNCTION SOLUTIONS	4643 S. ULSTER ST., SUITE 400			DENVER	CO	80237	
LOUISVILLE SLUGGER	8836 POLK LN., STE. 105			OLIVE BRANCH	MS	38654	
MARUCCI SPORTS, LLC	5818 MCCANN DR.			BATON ROUGE	LA	70809	
MARYLAND STATE DEPT. OF ASSESSMENTS & TAXATION	301 W. PRESTON ST.			BALTIMORE	MD	21201	
MB FINANCIAL BANK, N.A.	6111 N. RIVER RD.			ROSEMONT	IL	60018	
MIZUNO USA, INC.	1 JACK CURRAN WAY			NORCROSS	GA	30071	
NEW BALANCE ATHLETIC SHOE	PO BOX 31978			HARTFORD	CT	06150	
NIKE EQUIPMENT, INC	1 SW BOWERMAN DR			BEAVERTON	OR	97005	
OFFICE OF THE SECRETARY OF STATE OF DELAWARE	401 FEDERAL ST., STE. 3			DOVER	DE	19901	
OFFICE OF THE SECRETARY OF STATE OF DELAWARE	CARVEL STATE OFFICE BLDG.	820 N. FRENCH ST., 4TH FLOOR		DOVER	DE	19801	
OFFICE OF THE UNITED STATES TRUSTEE	615 E. HOUSTON ST., SUITE 533			SAN ANTONIO	TX	78205	
RAWLINGS	510 MARYVILLE U DR., STE 110			ST. LOUIS	MO	63141	
SCHUTT SPORTS	1200 E UNION AVE.			LITCHFIELD	IL	62056	
SECURITIES EXCHANGE COMMISSION	FORT WORTH REGIONAL OFFICE	C/O FAROL PARCO, BANKRUPTCY COUNSEL	801 CHERRY ST., UNIT 18	FORT WORTH	TX	76102	
SECURITIES EXCHANGE COMMISSION	CENTRAL REGIONAL OFFICE	DONALD M. HOERL, ACTING REGIONAL DIR	1801 CALIFORNIA ST., STE. 1500	DENVER	CO	80202-2656	
STATE COMPTROLLER OF PUBLIC ACCOUNTS	REVENUE ACCT DIV - BANKRUPTCY SECTION	PO BOX 13528		AUSTIN	TX	78711	
TEXAS ATTORNEY GENERAL	PO BOX 12548			AUSTIN	TX	78711	
TEXAS WORKFORCE COMMISSION	TEC BUILDING - BANKRUPTCY	101 EAST 15TH STREET		AUSTIN	TX	78778	
UNDER ARMOUR ATH.	1020 HULL ST.			BALTIMORE	MD	21230	
UPS	LOCKBOX 577			CAROL STREAM	IL	60132	
WILSON SPORTING GOODS	8700 W. BRYN MAWR AVE.			CHICAGO	IL	60631	

Exhibit B*Served via Facsimile Transmission*

NAME	FAX NO.
ADLUCENT	512-912-7719
ALL STAR	978-425-4068
ALLESON ATHLETIC	585-272-9639
BEXAR COUNTY TAX ASSESSOR	210-335-6583
CHAMPRO	847-229-4090
COMBAT	613-739-0716
DIAMOND SPORTS CO	714-415-7601
DINGLEY PRESS, LLC	207-353-9886
EVOSHIELD	678-753-0100
GARDERE WYNNE SEWELL LLP	214-999-4667
JUDSON ISD	210-945-6976
JUNCTION SOLUTIONS	303-327-8804
LOUISVILLE SLUGGER	502-585-1179
MARUCCI SPORTS, LLC	225-291-2557
MARYLAND STATE DEPT. OF ASSESSMENTS & TAXATION	410-333-5873
MB FINANCIAL BANK, N.A.	847-653-2293
MIZUNO USA, INC.	770-448-3234
NEW BALANCE ATHLETIC SHOE	617-787-9355
NIKE EQUIPMENT, INC	503-671-6300
OFFICE OF THE UNITED STATES TRUSTEE	713-718-4670
SCHUTT SPORTS	217-324-2732
UNDER ARMOUR ATH.	410-454-6535
WILSON SPORTING GOODS	773-714-4565