

ORDERED.

Dated: December 23, 2016



Paul M. Glenn
United States Bankruptcy Judge



**UNITED STATES BANKRUPTCY COURT
MIDDLE DISTRICT OF FLORIDA
JACKSONVILLE DIVISION**
www.flmb.uscourts.gov

In re:

RMS TITANIC, INC. *et al.*,¹

Debtors.

Case No. 3:16-bk-02230-PMG
Chapter 11

Jointly Administered

RMS TITANIC, INC.,

Plaintiff,

Adv. Pro. No. 3:16-ap-00183-PMG

vs.

FRENCH REPUBLIC
a/k/a REPUBLIC OF FRANCE,

Defendant.

**ORDER GRANTING MOTION OF THE OFFICIAL COMMITTEE OF EQUITY
SECURITY HOLDERS OF PREMIER EXHIBITIONS, INC., TO INTERVENE**

¹ The Debtors in the chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number include: RMS Titanic, Inc. (3162); Premier Exhibitions, Inc. (4922); Premier Exhibitions Management, LLC (3103); Arts and Exhibitions International, LLC (3103); Premier Exhibitions International, LLC (5075); Premier Exhibitions NYC, Inc. (9246); ;Premier Merchandising, LLC (3867), and Dinosaurs Unearthed Corp. (7309). The Debtors' service address is 3045 Kingston Court, Suite I, Peachtree Corners, Georgia 30071.

THIS PROCEEDING came before the Court upon the Motion (the "Motion")² of the Official Committee of Equity Security Holders of Premier Exhibitions, Inc. (the "Equity Committee"), authorizing the Equity Committee to Intervene as a Party Plaintiff in this Adversary Proceeding. Objections having been filed by RMS Titanic, Inc. (the "Debtor") and by the Official Committee of Unsecured Creditors (the "Creditors' Committee", and with the Debtor, the "Objecting Parties"), the Equity Committee and the Objecting Parties having met and conferred and reached agreement for entry of an agreed order substantially in the form hereof, based upon agreement among the Parties, the Debtor and the Creditors Committee have withdrawn their respective objections subject to entry of this order, proper notice to interested parties having been made of the Motion pursuant to Local Bankruptcy Rule 2002-4 and FLMB-2014-10 Administrative Order Prescribing Procedures for Adversary Proceedings on November 14, 2016, it is

ORDERED:

1. The Motion is GRANTED under the terms set forth herein.
2. The Equity Committee is authorized to intervene in this Adversary Proceeding as a Party.
3. The Equity Committee is deemed to have appeared as a Party in the Adversary Proceeding.
4. As a Party the Equity Committee shall have the right (i) to raise issues and be heard in the Adversary Proceeding, (ii) to monitor the case and participate generally as a party to the proceeding, including participation in settlement discussions among parties to the adversary proceeding, (iii) to receive discovery requests and responses and to examine witnesses at

² Defined terms from the Motion are incorporated by reference herein.

depositions or at court proceedings, (iv) to receive all notices in the proceeding, (v) to file its own papers, (vi) to argue and respond to arguments in court, and (vii) to raise matters of concern by motion.

5. Notwithstanding the foregoing, the Equity Committee shall not (i) file a complaint or amended complaint or answer, (ii) initiate settlement discussions, (iii) initiate discovery, or (iv) act independently of the Debtor in respect of prosecution of the estate's claims or settlement of the estate's claims without the prior written consent of the Debtor or further order of the Court.

6. Entry of this order is without prejudice to the Creditors' Committee's right to hereafter move to intervene in this adversary proceeding.

Attorney Jacob A. Brown is directed to serve a copy of this Order on interested parties who are non-CM/ECF users and file a proof of service within 3 days of entry of the Order.