

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
FORT WORTH DIVISION**

<b>In re:</b>	§	<b>Chapter 11</b>
	§	
<b>PREFERRED CARE INC., et. al.,</b>	§	<b>Case No. 17-44642-MXM-11</b>
	§	
<b>Debtors.</b>	§	<b>Jointly Administered</b>

**NOTICE OF CHAPTER 11 BANKRUPTCY FILING**

**TO: ALL CREDITORS, EMPLOYEES, AND OTHER INTERESTED PARTIES**

**COMMENCEMENT OF CASES:** On July 6, 2018 (the “**Petition Date**”), certain affiliated entities of Preferred Care Inc., listed in the chart below (the “**GP Debtors-32**”), debtors in the above-captioned chapter 11 case, filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101 et seq. (the “**Bankruptcy Code**”) in the United States Bankruptcy Court for the Northern District of Texas. An order for relief has been entered as to the GP Debtors-32. An order granting joint administration of the GP Debtors-32 with Preferred Care Inc., et al., has also been entered. A complete list of the GP Debtors-32 is set forth below:

Name of the GP Debtors-32	Facility Name	Case No.
Bowling Green Health Facilities, GP, LLC	Bowling Green Nursing and Rehabilitation Center	18-42679
Brandenburg Health Facilities, GP, LLC	Brandenburg Nursing and Rehabilitation Center	18-42680
Cadiz Health Facilities, GP, LLC	Shady Lawn Nursing and Rehabilitation Center	18-42683
Campbellsville Health Facilities, GP, LLC	Campbellsville Nursing and Rehabilitation Center	18-42684
Elizabethtown Health Facilities, GP, LLC	Elizabethtown Nursing and Rehabilitation Center	18-42686
Elsmere Health Facilities, GP, LLC	Woodcrest Nursing and Rehabilitation Center	18-42686
Fordsville Health Facilities, GP, LLC	Fordsville Nursing and Rehabilitation Center	18-42687
Franklin Health Facilities, GP, LLC	Franklin-Simpson Nursing and Rehabilitation Center	18-42688
Hardinsburg Health Facilities, GP, LLC	Hardinsburg Nursing and Rehabilitation Center	18-42689
Henderson Health Facilities, GP, LLC	Henderson Nursing and Rehabilitation Center	18-42691
Irvine Health Facilities, GP, LLC	Irvine Nursing and Rehabilitation Center	18-42692
Morganfield Health Facilities, GP, LLC	Morganfield Nursing and Rehabilitation Center	18-42693
Owensboro Health Facilities, GP, LLC	Twin Rivers Nursing and Rehabilitation Center	18-42694
Paducah Health Facilities, GP, LLC	McCracken Nursing and Rehabilitation Center	18-42695
Pembroke Health Facilities, GP, LLC	Christian Heights Nursing and Rehabilitation Center	18-42696
Richmond Health Facilities - Kenwood, GP, LLC	Kenwood Health and Rehabilitation Center	18-42697
Richmond Health Facilities - Madison, GP, LLC	Madison Health and Rehabilitation Center	18-42698
Salyersville Health Facilities, GP, LLC	Salyersville Nursing and Rehabilitation Center	18-42699
Somerset Health Facilities, GP, LLC	Cumberland Nursing and Rehabilitation Center	18-42670
Springfield Health Facilities, GP, LLC	Springfield Nursing and Rehabilitation Center	18-42701

Name of the GP Debtors-32	Facility Name	Case No.
Stanton Health Facilities, GP, LLC	Stanton Nursing and Rehabilitation Center	18-42702
Artesia Health Facilities, GP, LLC	San Pedro Nursing and Rehabilitation Center	18-32289
Bloomfield Health Facilities, GP, LLC	Bloomfield Nursing and Rehab	18-42667
Clayton Health Facilities, GP, LLC	Clayton Nursing and Rehab	18-42668
Desert Springs Health Facilities, GP, LLC	Desert Springs Nursing and Rehabilitation Center	18-42669
Espanola Health Facilities, GP, LLC	Espanola Valley Nursing and Rehab	18-42670
Gallup Health Facilities, GP, LLC	Red Rocks Care Center	18-42671
Lordsburg Health Facilities, GP, LLC	Sunshine Haven at Lordsburg	18-42672
Raton Health Facilities, GP, LLC	Raton Nursing and Rehab Center	18-42673
SF Health Facilities- Casa Real, GP, LLC	Casa Real	18-42674
SF Health Facilities, GP, LLC	Santa Fe Care Center	18-42675
Silver City Health Facilities, GP, LLC	Silver City Care Center	18-42676

**This notice has important information about the case for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines. Read this notice carefully.**

**CREDITORS MAY NOT TAKE CERTAIN ACTIONS:** A creditor is anyone who is owed money or property by the GP Debtors-32. The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtors' property without first seeking court permission. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtors. Creditors cannot demand repayment from the debtors by mail, phone or otherwise. A creditor who is considering taking action against the GP Debtors-32 or property of the GP Debtors-32 should review Section 362 of the Bankruptcy Code, which imposes the automatic stay, and may wish to seek legal advice. The staff of the Clerk of the Court is not permitted to give legal advice. Be advised that the bankruptcy court may penalize creditors who take action against the GP Debtors-32 without first obtaining permission from the court by imposing actual or punitive damages and attorney fees for violation of the automatic stay.

**MEETING OF CREDITORS:** A meeting of creditors in accordance with Bankruptcy Code § 341(a) will be held on **August 24, 2018 at 1:00 P.M.** at **Fritz G. Lanham Federal Building, 819 Taylor Street, Room 7A24, Fort Worth, TX 76102.** If you intend to attend this meeting, please do not arrive before 1:00 P.M., as the room will be in use for other matters.

**PROOF OF CLAIM:** A proof of claim is a signed statement describing a creditor's claim. The schedules of creditors pursuant to Federal Rule of Bankruptcy Procedure 1007 filed by the GP Debtors-32 are available for review at the bankruptcy clerk's office or online at [www.jndla.com/cases/preferred](http://www.jndla.com/cases/preferred). Your claim will be allowed in the amount scheduled unless (a) your claim is designated as disputed, contingent or unliquidated; (b) you file a proof of claim in a different amount; or you receive another notice. If your claim is listed on the schedules, and is not indicated as disputed, contingent, or unliquidated, you may - but are not required to - file a proof of claim. If your claim is not listed on the schedules, or is listed as disputed, contingent, or unliquidated as to amount and you wish to participate in these cases, including voting on the plan or being paid on your claim, you must file a proof of claim. If you choose to rely on the schedules, it is your responsibility to determine that the claim is listed accurately. **A CREDITOR WHO FAILS TO FILE A PROOF OF CLAIM ON OR BEFORE THE DEADLINE LISTED BELOW MAY BE BARRED FROM**

ASSERTING ITS CLAIMS AGAINST THE GP DEBTORS-32. Unless otherwise ordered by the Bankruptcy Court, Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, which may result in certain consequences that a lawyer can further explain to you.

A customized proof of claim form has been approved for use in these cases and can be downloaded from the GP Debtors-32's informational website: [www.jndla.com/cases/preferred](http://www.jndla.com/cases/preferred). You may also request a proof of claim form from [preferredinfo@jndla.com](mailto:preferredinfo@jndla.com).

**DEADLINE AND METHOD FOR FILING PROOFS OF CLAIM:** A deadline for filing Proofs of Claim in this case has been set for **11/23/2018** for all non-governmental creditors.

Should you wish to file a Proof of Claim in these cases, you may do so by mail, messenger, or overnight courier to:

Preferred Care, Inc. et al, Incorporated Claims Processing  
c/o JND Corporate Restructuring  
8269 E. 23rd Avenue, Suite 275  
Denver, CO 80238

**FILING A CHAPTER 11 BANKRUPTCY CASE:** Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business. Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan.

Additional information about the bankruptcy cases may be obtained at [www.jndla.com/cases/preferred](http://www.jndla.com/cases/preferred) or by calling, toll-free, 855-612-3123.