

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE EASTERN DISTRICT OF TEXAS  
SHERMAN DIVISION

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IN RE:	§	
	§	
GAINESVILLE HOSPITAL DISTRICT	§	Case No. 17-40101
D/B/A NORTH TEXAS MEDICAL	§	
CENTER, <sup>1</sup>	§	Adv. No. 17-04072
	§	
DEBTOR.	§	Chapter 9
	§	

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**ORDER GRANTING DEBTORS' MOTION FOR VALIDATION AND APPROVAL OF THE UNCOMPENSATED CARE REIMBURSEMENT LIABILITY**

TO THE HONORABLE BRENDA T. RHOADES,  
UNITED STATES BANKRUPTCY JUDGE:

Having considered the *Debtor's Motion for Validation and Approval of The Uncompensated Care Reimbursement Liability* [Dkt. No. 40] (the "Motion"), which was filed on July 10, 2018, the Court finds that: (a) jurisdiction over the matters in the Motion is proper pursuant to 28 U.S.C. §§ 1334, 157; (b) venue is proper in this Court pursuant to 28 U.S.C. §§ 1408 and 1409; (c) proper and adequate notice of the Motion has been provided and no further notice is needed; (d) the relief sought in the Motion is in the best interests of the Debtor, its creditors, and all parties-in-interest; and (e) good and sufficient cause exists for granting the relief requested in the Motion. Accordingly, it is hereby ordered that:

1. The Notice of Overpayment and the resulting Uncompensated Care Reimbursement Liability in the amount of \$204,022.66 (the "Uncompensated Care Reimbursement Amount") is validated and approved.<sup>2</sup>

2. The Uncompensated Care Reimbursement Amount is hereby deemed legally binding, incontestable liabilities of the District, and the District may issue Bonds in a principal amount sufficient to satisfy the Uncompensated Care Reimbursement Obligation of \$204,022.66 plus an amount necessary

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<sup>1</sup> The last four digits of the Debtor's federal tax identification number are: 1664. The location of the Debtor's principal place of business and the service address for the Debtor is: 1900 Hospital Blvd., Gainesville, TX 76240.

<sup>2</sup> All terms not otherwise defined herein shall have the meanings ascribed to them in the Motion.

to pay costs of issuance related to such Bonds, that meet the requirements of the parameters established in the Judgment.

IT IS SO ORDERED.

Signed on 07/19/2018

 SD  
\_\_\_\_\_  
HONORABLE BRENDA T. RHOADES,  
UNITED STATES BANKRUPTCY JUDGE

of 3  
United States Bankruptcy Court  
Eastern District of Texas

Gainesville Hospital District,  
Plaintiff

Adv. Proc. No. 17-04072-btr

Paxton,  
Defendant

**CERTIFICATE OF NOTICE**

District/off: 0540-4                      User: colwilld                      Page 1 of 1                      Date Rcvd: Jul 19, 2018  
Form ID: pdf400                      Total Noticed: 9

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jul 21, 2018.

db	+Gainesville Hospital District, 1900 Hospital Blvd., Gainesville, TX 76240-2002
aty	+Rochelle McCullough, LLP, 325 N. St. Paul ST, STE 4500, Dallas, TX 75201-3827
ust	+Cheryl Wilcoxson, Office of the United States Trustee, 1100 Commerce St. Room 976, Dallas, TX 75242-0996
ust	+Christi Flanagan, Office of the United States Trustee, 1100 Commerce St. Room 976, Dallas, TX 75242-0996
dft	+Ken Paxton, Office of the Attorney General of Texas, 300 W. 15th Street, Austin, TX 78701-1649
intp	+Stephen M. Gaylord, P.O. Box 410, Valley View, TX 76272-0410

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

ust	+E-mail/Text: ustpreregion07.hu.ecf@usdoj.gov Jul 20 2018 02:29:18 US Trustee, Office of the US Trustee, 515 Rusk Ave, Ste 3516, Houston, TX 77002-2604
ust	+E-mail/Text: ustpreregion06.ty.ecf@usdoj.gov Jul 20 2018 02:29:15 US Trustee, Office of the U.S. Trustee, 110 N. College Ave., Suite 300, Tyler, TX 75702-7231
ust	+E-mail/Text: ustpreregion06.da.ecf@usdoj.gov Jul 20 2018 02:29:15 United States Trustee, 1100 Commerce Street, Room 976, Dallas, TX 75242-0996

TOTAL: 3

\*\*\*\*\* BYPASSED RECIPIENTS (undeliverable, \* duplicate) \*\*\*\*\*

intp	Official Committee of Unsecured Creditors	
pla*	+Gainesville Hospital District, 1900 Hospital Boulevard, Gainesville, TX 76240-2002	
		TOTALS: 1, * 1, ## 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

**I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.**

**Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.**

Date: Jul 21, 2018

Signature: /s/Joseph Speetjens

**CM/ECF NOTICE OF ELECTRONIC FILING**

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on July 19, 2018 at the address(es) listed below:

Julie Goodrich Harrison	on behalf of Debtor	Gainesville Hospital District
julie.harrison@nortonrosefulbright.com		
Julie Goodrich Harrison	on behalf of Plaintiff	Gainesville Hospital District
julie.harrison@nortonrosefulbright.com		
Kevin M. Lippman	on behalf of Interested Party	Official Committee of Unsecured Creditors
klippman@munsch.com, pmoore@munsch.com		
Lynn E. Saarinen	on behalf of Defendant Ken Paxton	Lynn.Saarinen@oag.texas.gov,
Laura.Edwards@oag.texas.gov;Karen.Walters@oag.texas.gov		
Michael R. Rochelle	on behalf of Attorney	Rochelle McCullough, LLP buzz.rochelle@romclaw.com,
doler@romclaw.com		
Ryan Manns	on behalf of Plaintiff	Gainesville Hospital District
ryan.manns@nortonrosefulbright.com		
Thomas Daniel Berghman	on behalf of Interested Party	Official Committee of Unsecured Creditors
tberghman@munsch.com		

TOTAL: 7