

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE EASTERN DISTRICT OF TEXAS  
SHERMAN DIVISION

IN RE:	§	
	§	
GAINESVILLE HOSPITAL DISTRICT	§	Case No. 17-40101
D/B/A NORTH TEXAS MEDICAL	§	
CENTER, <sup>1</sup>	§	Adv. No. 17-04072
	§	
DEBTOR.	§	Chapter 9
	§	

**ORDER GRANTING DEBTORS' MOTION FOR VALIDATION AND APPROVAL OF  
SETTLEMENT AGREEMENT BETWEEN THE DEBTOR AND THE OFFICE OF  
INSPECTOR GENERAL**

TO THE HONORABLE BRENDA T. RHOADES,  
UNITED STATES BANKRUPTCY JUDGE:

Having considered the *Debtor's Motion for Validation and Approval of Settlement Agreement Between the Debtor and the Office of Inspector General* [Dkt. No. 39] (the "Motion"), which was filed on July 10, 2018, the Court finds that: (a) jurisdiction over the matters in the Motion is proper pursuant to 28 U.S.C. §§ 1334, 157; (b) venue is proper in this Court pursuant to 28 U.S.C. §§ 1408 and 1409; (c) proper and adequate notice of the Motion has been provided and no further notice is needed; (d) the relief sought in the Motion is in the best interests of the Debtor, its creditors, and all parties-in-interest; and (e) good and sufficient cause exists for granting the relief requested in the Motion. Accordingly, it is hereby ordered that:

1. The Settlement Agreement in the amount of \$1,320,000 (the "OIG Settlement Amount") is validated and approved.
2. The OIG Settlement Amount is hereby deemed legally binding, incontestable liabilities of the District, and the District may issue Bonds in a principal amount sufficient to satisfy the OIG

<sup>1</sup> The last four digits of the Debtor's federal tax identification number are: 1664. The location of the Debtor's principal place of business and the service address for the Debtor is: 1900 Hospital Blvd., Gainesville, TX 76240.

Obligation of \$1,320,000 plus an amount necessary to pay costs of issuance related to such Bonds, that meet the requirements of the parameters established in the Judgment.<sup>2</sup>

IT IS SO ORDERED.

Signed on 07/19/2018

 SD  
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HONORABLE BRENDA T. RHOADES,  
UNITED STATES BANKRUPTCY JUDGE

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<sup>2</sup> All terms not otherwise defined herein shall have the meanings ascribed to them in the Motion.