

IN THE UNITED STATES BANKRUPTCY COURT FOR THE EASTERN DISTRICT OF TEXAS SHERMAN DIVISION

IN RE:	§	
	§	
GAINESVILLE HOSPITAL DISTRICT	§	Case No. 17-40101
D/B/A NORTH TEXAS MEDICAL	§	
CENTER, ¹	§	Adv. No. 17-04072
	§	
DEBTOR.	§	Chapter 9

ORDER GRANTING THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS' MOTION FOR VALIDATION AND APPROVAL OF COMPENSATION FOR SERVICES AND REIMBURSEMENT FOR EXPENSES OF SILLS CUMMIS & GROSS P.C.

TO THE HONORABLE BRENDA T. RHOADES, UNITED STATES BANKRUPTCY JUDGE:

Having considered the Official Committee of Unsecured Creditors' Motion for Validation and Approval of Compensation for Services and Reimbursement for Expenses of Sills Cummis & Gross P.C. [Dkt. No. 45] (the "Motion"), which was filed on July 12, 2018, the Court finds that: (a) jurisdiction over the matters in the Motion is proper pursuant to 28 U.S.C. §§ 1334, 157; (b) venue is proper in this Court pursuant to 28 U.S.C. §§ 1408 and 1409; (c) proper and adequate notice of the Motion has been provided and no further notice is needed; (d) the relief sought in the Motion is in the best interests of the Debtor, its creditors, and all parties-in-interest; and (e) good and sufficient cause exists for granting the relief requested in the Motion. Accordingly, it is hereby ordered that:

1. Sills Cummis & Gross P.C.'s fees for professional services in the amount of \$29,068.00 and reimbursement for expenses in the amount of \$41.73 for the time period July 1, 2017 through June 30, 2018 (the "SCG Amounts") are validated and approved.

¹ The last four digits of the Debtor's federal tax identification number are: 1664. The location of the Debtor's principal place of business and the service address for the Debtor is: 1900 Hospital Blvd., Gainesville, TX 76240.

2. The SCG Amounts are hereby deemed legally binding, incontestable liabilities of the District, and the District may issue Bonds to satisfy the Prepetition and Unpaid Postpetition Obligations that meet the requirements of the parameters established in the Judgment. ² IT IS SO ORDERED.

Signed on 7/19/2018

SR

HONORABLE BRENDA T. RHOADES, UNITED STATES BANKRUPTCY JUDGE

Brenda T. Rhoades

² All terms not otherwise defined herein shall have the meanings ascribed to them in the Motion.