

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF TEXAS
SHERMAN DIVISION

IN RE:	§	
	§	
GAINESVILLE HOSPITAL DISTRICT	§	Case No. 17-40101
D/B/A NORTH TEXAS MEDICAL	§	
CENTER, ¹	§	Adv. No. 17-04072
	§	
DEBTOR.	§	Chapter 9
	§	

**ORDER GRANTING DEBTOR’S MOTION FOR VALIDATION AND APPROVAL OF
COMPENSATION FOR SERVICES AND REIMBURSEMENT FOR EXPENSES OF
HILLTOP SECURITIES, DEBTOR’S FINANCIAL ADVISOR**

TO THE HONORABLE BRENDA T. RHOADES,
UNITED STATES BANKRUPTCY JUDGE:

Having considered the *Debtor’s Motion for Validation and Approval of Compensation for Services and Reimbursement for Expenses of Hilltop Securities, Debtor’s Financial Advisor* [Dkt. No. 26] (the “Motion”), which was filed on November 27, 2017, the Court finds that: (a) jurisdiction over the matters in the Motion is proper pursuant to 28 U.S.C. §§ 1334, 157; (b) venue is proper in this Court pursuant to 28 U.S.C. §§ 1408 and 1409; (c) proper and adequate notice of the Motion has been provided and no further notice is needed; (d) the relief sought in the Motion is in the best interests of the Debtor, its creditors, and all parties-in-interest; and (e) good and sufficient cause exists for granting the relief requested in the Motion. Accordingly, it is hereby ordered that:

1. Hilltop Securities’ fees for professional services in the amount of \$150,000 as Prepetition and Unpaid Postpetition Obligations (the “Hilltop Amounts”) are validated and approved.

2. The Hilltop Amounts are hereby deemed legally binding, incontestable liabilities of the District, and the District may issue Bonds to satisfy the Prepetition and Unpaid Postpetition Obligations that meet the requirements of the parameters established in the Judgment.²

¹ The last four digits of the Debtor’s federal tax identification number are: 1664. The location of the Debtor’s principal place of business and the service address for the Debtor is: 1900 Hospital Blvd., Gainesville, TX 76240.

² All terms not otherwise defined herein shall have the meanings ascribed to them in the Motion.

IT IS SO ORDERED.

Signed on 12/5/2017

Brenda T. Rhoades SR

HONORABLE BRENDA T. RHOADES,
UNITED STATES BANKRUPTCY JUDGE

of 3
United States Bankruptcy Court
Eastern District of Texas

Gainesville Hospital District,
Plaintiff

Adv. Proc. No. 17-04072-btr

Paxton,
Defendant

CERTIFICATE OF NOTICE

District/off: 0540-4 User: carterl Page 1 of 1 Date Rcvd: Dec 05, 2017
Form ID: pdf400 Total Noticed: 9

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Dec 07, 2017.

db +Gainesville Hospital District, 1900 Hospital Blvd., Gainesville, TX 76240-2002
aty +Rochelle McCullough, LLP, 325 N. St. Paul ST, STE 4500, Dallas, TX 75201-3827
ust +Cheryl Wilcoxson, Office of the United States Trustee, 1100 Commerce St. Room 976,
Dallas, TX 75242-0996
ust +Christi Flanagan, Office of the United States Trustee, 1100 Commerce St. Room 976,
Dallas, TX 75242-0996
dft +Ken Paxton, Office of the Attorney General of Texas, 300 W. 15th Street,
Austin, TX 78701-1649
intp +Stephen M. Gaylord, P.O. Box 410, Valley View, TX 76272-0410

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

ust +E-mail/Text: ustpregion07.hu.ecf@usdoj.gov Dec 06 2017 01:25:08 US Trustee,
Office of the US Trustee, 515 Rusk Ave, Ste 3516, Houston, TX 77002-2604
ust +E-mail/Text: ustpregion06.ty.ecf@usdoj.gov Dec 06 2017 01:25:07 US Trustee,
Office of the U.S. Trustee, 110 N. College Ave., Suite 300, Tyler, TX 75702-7231
ust +E-mail/Text: ustpregion06.da.ecf@usdoj.gov Dec 06 2017 01:25:07 United States Trustee,
1100 Commerce Street, Room 976, Dallas, TX 75242-0996

TOTAL: 3

***** BYPASSED RECIPIENTS (undeliverable, * duplicate) *****

intp Official Committee of Unsecured Creditors
pla* +Gainesville Hospital District, 1900 Hospital Boulevard, Gainesville, TX 76240-2002
TOTALS: 1, * 1, ## 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Dec 07, 2017

Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on December 5, 2017 at the address(es) listed below:

Julie Goodrich Harrison on behalf of Debtor Gainesville Hospital District
julie.harrison@nortonrosefulbright.com
Julie Goodrich Harrison on behalf of Plaintiff Gainesville Hospital District
julie.harrison@nortonrosefulbright.com
Kevin M. Lippman on behalf of Interested Party Official Committee of Unsecured Creditors
klippman@munsch.com, pmoore@munsch.com
Lynn E. Saarinen on behalf of Defendant Ken Paxton Lynn.Saarinen@oag.texas.gov,
Laura.Edwards@oag.texas.gov;Ida.Miller@oag.texas.gov
Michael R. Rochelle on behalf of Attorney Rochelle McCullough, LLP buzz.rochelle@romclaw.com,
doler@romclaw.com
Ryan Manns on behalf of Plaintiff Gainesville Hospital District
ryan.manns@nortonrosefulbright.com
Thomas Daniel Berghman on behalf of Interested Party Official Committee of Unsecured
Creditors tberghman@munsch.com

TOTAL: 7