

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF TEXAS
SHERMAN DIVISION

IN RE:	§	
	§	
GAINESVILLE HOSPITAL DISTRICT	§	Case No. 17-40101
D/B/A NORTH TEXAS MEDICAL	§	
CENTER, ¹	§	Adv. No. 17-04072
	§	
DEBTOR.	§	Chapter 9
	§	

**ORDER GRANTING DEBTOR’S MOTION FOR VALIDATION AND APPROVAL OF
COMPENSATION FOR SERVICES AND REIMBURSEMENT FOR EXPENSES OF
HILLTOP SECURITIES, DEBTOR’S FINANCIAL ADVISOR**

TO THE HONORABLE BRENDA T. RHOADES,
UNITED STATES BANKRUPTCY JUDGE:

Having considered the *Debtor’s Motion for Validation and Approval of Compensation for Services and Reimbursement for Expenses of Hilltop Securities, Debtor’s Financial Advisor* [Dkt. No. 26] (the “Motion”), which was filed on November 27, 2017, the Court finds that: (a) jurisdiction over the matters in the Motion is proper pursuant to 28 U.S.C. §§ 1334, 157; (b) venue is proper in this Court pursuant to 28 U.S.C. §§ 1408 and 1409; (c) proper and adequate notice of the Motion has been provided and no further notice is needed; (d) the relief sought in the Motion is in the best interests of the Debtor, its creditors, and all parties-in-interest; and (e) good and sufficient cause exists for granting the relief requested in the Motion. Accordingly, it is hereby ordered that:

1. Hilltop Securities’ fees for professional services in the amount of \$150,000 as Prepetition and Unpaid Postpetition Obligations (the “Hilltop Amounts”) are validated and approved.
2. The Hilltop Amounts are hereby deemed legally binding, incontestable liabilities of the District, and the District may issue Bonds to satisfy the Prepetition and Unpaid Postpetition Obligations that meet the requirements of the parameters established in the Judgment.²

¹ The last four digits of the Debtor’s federal tax identification number are: 1664. The location of the Debtor’s principal place of business and the service address for the Debtor is: 1900 Hospital Blvd., Gainesville, TX 76240.

² All terms not otherwise defined herein shall have the meanings ascribed to them in the Motion.

IT IS SO ORDERED.

Signed on 12/5/2017

Brenda T. Rhoades SR

HONORABLE BRENDA T. RHOADES,
UNITED STATES BANKRUPTCY JUDGE