

UNITED STATES BANKRUPTCY COURT
DISTRICT ARIZONA

In re

CORNBREAD VENTURES, LP, a Texas
limited partnership,

Debtor.

Chapter 11

Case No. 2:17-bk-12877 BKM

**NOTICE OF PLAN CONFIRMATION
HEARING, CONFIRMATION OBJECTION
DEADLINE, AND VOTING DEADLINE**

OBTAINING COPIES OF THE PLAN & DISCLOSURE STATEMENT

Cornbread Ventures, LP filed its *Amended Plan of Reorganization* (“**Plan**”) and related *Disclosure Statement In Support of Amended Plan of Reorganization* (“**Disclosure Statement**”) on June 27, 2018. Copies of the Plan, the Disclosure Statement, and the Disclosure Statement Order (defined below) may be obtained **free of charge** by download at <http://www.jndla.com/cases/cornbreadventures>, by contacting counsel for the Debtor noted below, or through the PACER and ECF systems.

CONFIRMATION HEARING DATE & OBJECTION DEADLINE

On June 28, 2016, the Court entered its *Order Approving Disclosure Statement and Plan Confirmation Procedures* (the “**Disclosure Statement Order**”). In accordance with the Disclosure Statement Order, a hearing to consider confirmation of the Plan will be held before the Honorable Brenda K. Martin, United States Bankruptcy Judge, United States Bankruptcy Court for the District of Arizona (the “**Court**”), 203 N. First Avenue, Phoenix, AZ 85004, on **August 9, 2018 at 11:00 a.m. Arizona Time**.

Any responses or objections to confirmation of the Plan must: (a) be in writing; (b) identify the objecting party and its interest; (c) state, with particularity, the bases for the objection; (d) conform to the Federal Rules of Bankruptcy Procedure and the Local Rules of the Court; (e) be filed with the Court (electronically by registered users of the Court’s ECF system); and (f) be served by mail or email on: (i) Jordan A. Kroop, Esq., Perkins Coie LLP, 2901 North Central Avenue, Suite 2000, Phoenix, Arizona 85012, jkroop@perkinscoie.com, counsel for the Debtor; and (ii) the Office of the United States Trustee for the District of Arizona, 203 N. First Avenue, Phoenix, Arizona 85004, Attn: Patty Chan, Esq.; so as to be received by the Court and the above-listed parties no later than **5:00 p.m. Arizona Time on August 2, 2018**.

VOTING DEADLINE

Creditors entitled to vote on the Plan will receive a form of ballot with this notice. To be counted, ballots must be submitted no later than **5:00 p.m. Arizona Time on August 2, 2018**, in strict accordance with the instructions included with the ballot.

June 28, 2018

PERKINS COIE LLP

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